Results® Quote Form

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| --- | --- | --- | --- | --- | --- |
| Products  *per user per month* | 3-year Payment | | 1-year Payment | M2M Payment | Quantity |
| Results CRM – Relationship, Activity, and Document Management | $ 25 | | $ 29 | $ 39 |  | |
| **Results Sales –** Opportunity, Campaign, Estimate, and Sales Order Management | $ 49 | | $ 59 | $ 79 |  | |
| **Results Business –** Project, Invoicing/Billing, Payment, and Purchase Order Mgmt. | $75 | | $ 89 | $119 |  | |
| **Results Platform –** Includes CRM, Sales, Business, and FSM + all integrations – *must be purchased for all users, excluding Stand-Alone FSM users* | $ 85 | | $ 99 | $ 130 |  | |
| **+ Field Service Management (FSM) –** Stand-Alone | $ 25 | | $ 29 | $39 |  | |
| **+ Field Service Management (FSM**) **–** Add-on to any Results product | $ 8 | | $ 10 | $ 13 |  | |
| Integrations *per company* | | | | | | |
| **+ Results Integrations –** *AvaTax, Zapier, Outlook, Gmail, Text, WhatsApp, and Calendly* | $ 13 | | $ 15 | $ 19 |  | |
| **+ QuickBooks Online Integration** | $ 25 | | $ 30 | $ 40 |  | |
| **+ QuickBooks Desktop Integration** | $ 65 | | $ 75 | $ 100 |  | |
| **Monthly Subtotal – Products and Integrations** |  | |  |  |  | |
|  | | | | | | |
| Portal User Licenses *per company* | | | | | | |
| First 50 users | | *Included* | | | | |
| Additional 100 users | $ 175 | | $ 200 | $ 225 |  | |
| Additional 200 users | $ 300 | | $ 350 | $ 400 |  | |
| Monthly Subtotal – Portal User Licenses |  | |  |  |  | |
|  | | | | | | |
| Documents and File Storage *per company* | | | | | | |
| First 50 GB | | *Included* | | | | |
| Additional 50 GB storage | $ 15 | | $ 19 | $ 24 |  | |
| Additional 100 GB storage | $ 25 | | $ 32 | $ 40 |  | |
| Monthly Subtotal – Documents and File Storage |  | |  |  |  | |

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| Client Support *per company* | | | | | |  |
| * Standard Client Care Program – *standard technical support (24-hour response 9am – 5pm ET weekdays)* | | | | *Included* | | |
| * Priority Client Care Program – up to 25 uses, for 26+ users contact us, standard package plus priority response time, extended technical support Mon – Fri 8 am – 8 pm ET and by appointment on Sat and Sun | | | $ 200 | | $ 200 | *n/a* |
| **Monthly Subtotal – Client Support** | |  | | |  |  |
|  | | | | | | |
| **3-year Agreement** (3-year payment with 3-year price protection) **recurring fees subtotal** | | | | | |  |
| **1-year Agreement** (Annual payment with 1-year price protection) **recurring fees subtotal** | | | | | |  |
| **Month-Month (M2M)** Agreement (No term contract and no price protection) **recurring fees subtotal** | | | | | |  |
|  | | | | | | |
| One-Time Services | | Price | | | Qty | Total |
| * Onboarding Service – Quick start consultation to configure system and provide basic administrator training – *up to 3 hours / session* | | $ 675 | | |  |  |
| * 1-day Deployment – Apply best practices to deploy and configure Results. Set up users and business processes. May be used for custom reports – *up to 8 hours, with fixed-price travel costs for optional on-site delivery* | | $ 1,900 | | |  |  |
| * Results Classic Data Conversion to Results 2023 – Convert your existing Results data to the matching tables and fields in Results 2023, where a match is available, and setup a private company-specific Sandbox to hold the converted data for review and acceptance before the final conversion *– The private sandbox will remain active for 30 days after the final deployment* | | $ 1,495 | | |  |  |
| * Training Session – Design and deliver user or administrator training classes for any number of attendees *– up to 2 hours / session* | | $ 475 | | |  |  |
| * Consulting and Professional Services – Accommodates specialized business needs with any custom service such as data conversion, data integration, custom forms and reports, custom portals and system customizations, company-specific best practices consulting, business processes, and workflow management – priced per hour, volume discounts available | | $ 250/hour | | |  |  |
| **One-Time Services Subtotal** | | | | | |  |
|  | | | | | | |
| Results Order Totals | | | | | | |
| Order Notes: | One-Time Services | | | | |  |
| Recurring Fees | | | | |  |
| Payment Frequency | | | | |  |
| Sales Tax Total | | | | |  |
| Total due with order (Initial recurring fees and one-time services) | | | | | |  |