

QuickBooks® Integration Information Sheet



QuickBooks® Online	QuickBooks® Desktop	Data Flow	Results
Customers / Clients	Customers	↔	Contacts
Vendors	Vendors	↔	Contacts
Projects	Jobs	↔	Projects / Sub-Contacts
Time Coming Soon	Time Coming Soon	←	Activities
Products & Services	Items, Sub-Items & Groups	↔	Pricing / Inventory
Estimates	Estimates	↔	Estimates
N/A	Sales Orders	↔	Sales Orders
Invoices & Sales Receipts	Invoices & Sales Receipts	↔	Invoices
Payments & Credit Memos	Payments & Credit Memos	↔	Payments
Purchase Orders Coming Soon	Purchase Orders	↔	Purchase Orders

Lookup Tables		
Chart of Accounts	↔	Chart of Accounts
Class	↔	Branch / Class
Customer Type	↔	Contact Type
Vendor Type	↔	Contact Type
Job Type	↔	Project Type
Job Status	↔	Project Status
Sales Representative	↔	Users
Tax Rate / VAT	↔	Tax Rate
Tax Code	↔	Taxable
Terms	↔	Credit Terms
Payment Method	↔	Payment Type
Unit of Measure	↔	Unit of Measure
Ship Via	↔	Ship Via