

QuickBooks® Integration Information Sheet



QuickBooks Online	QuickBooks Desktop	Data Flow	Results
Customers / Clients	Customers	↔	Contacts
Vendors	Vendors	↔	Contacts
Employees	Employees	↔	Employees
N/A	Jobs	↔	Projects / Sub-Contacts
N/A	Time Coming Soon	→	Activities
Products & Services	Items	↔	Pricing / Inventory
Estimates Coming Soon	Estimates	→	Estimates
N/A	Sales Orders	↔	Sales Orders
Invoices & Sales Receipts	Invoices & Sales Receipts	↔	Invoices
Payments & Credit Memos	Payments & Credit Memos	↔	Payments
Purchase Orders Coming Soon	Purchase Orders	↔	Purchase Orders
Price Rules	Price Levels	↔	Price Levels
Lookup Tables			
Chart of Accounts		↔	Chart of Accounts
Class		↔	Branch / Class
Customer Type		↔	Contact Type
Vendor Type		↔	Contact Type
Job Type		↔	Project Type
Job Status		↔	Project Status
Sales Representative		↔	Users
Tax Rate / VAT		↔	Tax Rate
Tax Code		↔	Taxable
Terms		↔	Credit Terms
Payment Method		↔	Payment Type
Unit of Measure		↔	Unit of Measure
Ship Via		↔	Ship Via