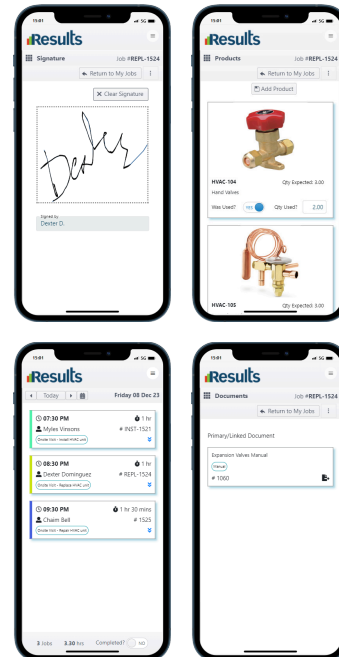


Techs enter it once, from the jobsite. The office sees it the moment they hit save.

For field teams with a lot of things to track and manage: multi-step installs, permits, rebates and change orders. Results keeps everyone on the same page.

BEFORE RESULTS	WITH RESULTS
✗ Specs and job details live in someone's memory or in a spreadsheet	✓ The right documents, details, and specs are available on every device
✗ Extra work surfaces at invoicing	✓ Change orders get signed off before the work is done
✗ Handwritten notes wait to be retyped	✓ Notes, photos, and signatures entered once, on site
✗ "What's the status of that job?" means calling around	✓ Every job, every tech, every status, visible with just a few clicks



A birds-eye view of every job and every team member, in real time.

See who's working, what they've been assigned, and exactly where each job stands. Managers stop guessing, and anyone can give a customer a real answer on the first call.

"I love the calendar feature in Results so I can go to the date and see who worked that day and where, so that payroll is accurate."

Michelle Miller, Advanced Mechanical USA

"It makes management easy. I don't have to guess at what each person is doing, or the status of each client job."

Philip Sanders, A-1 Guaranteed Heating and Cooling



From initial call, to estimate, to job completed and paid, every step handled.

No matter how many steps or handoffs needed, Results handles them all. Your team is coordinated and professional. Your customers see a smooth job.



ESTIMATES

Give customers options

Results lets you save as many estimates as you need, each as detailed as you like, so customers can compare options on bigger jobs.

Every step and material the job needs is built in behind the scenes. The customer sees one clean estimate.

The final detailed estimate creates the project, ensuring nothing drops through the cracks.



EVERY STEP HANDLED

Clean handoffs, start to finish

Results follows your process step by step and notifies the right person at each handoff: from estimators to technicians, to delivery, managers and billing.

"We like that a completed job card triggers a billing audit, then billing, ensuring that we bill each job correctly."

Michelle Miller, Advanced Mechanical USA



IN THE FIELD

The right information, on site

Project specs, documents, and job history available on every device.

Notes, photos, and signatures are captured in the field and linked to the job.

Change orders are signed off before the extra work starts, not after.



GET PAID

Paid on site, or online 24/7

With Results Payments, powered by Jupico, techs can take payment in the field. Customers can also pay from a link in their invoice or use their self-service portal to see open invoices and pay part or all, anytime, without calling the office.

Every payment syncs to the right job, and to QuickBooks Online or Desktop.



When the rules change, your process keeps up

Codes and rebates change all the time. In Results, updating a spec or editing a process is easy, and no code is required.

"Using Processes helped us go beyond what we were previously able to do for customers. We can update our rebate steps every time the clean energy rules change. This gives us a competitive advantage and delights customers."

Kasey Sanders, A-1 Guaranteed

One Connected System to Run All Your Business Processes.

When field staff, managers, and the office are all on the same page, productivity and teamwork soars.

FIELD SERVICE TEAMS USING RESULTS:

HVAC, Electrical, and Plumbing
Roofing, Landscaping, and Tree
Services

Construction, Remodeling, and
Restoration

Compliance Inspections Companies
Network and Security Cabling
Businesses

Medical and Other Equipment
Installation

FOR THE TECHNICAL EVALUATOR

Progressive Web App (PWA): the same experience on any device.

SaaS / cloud: access from anywhere.

Subscription and Site Licenses: options for any size of business.